

Advisory From Codognotto

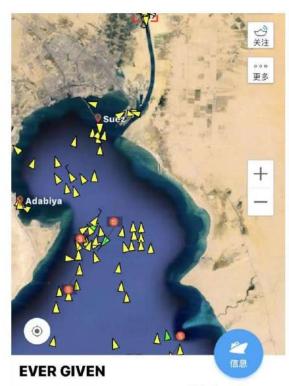
The Suez Canal --- Ever Given

Mar 29, 2021





Official Notice from EMC

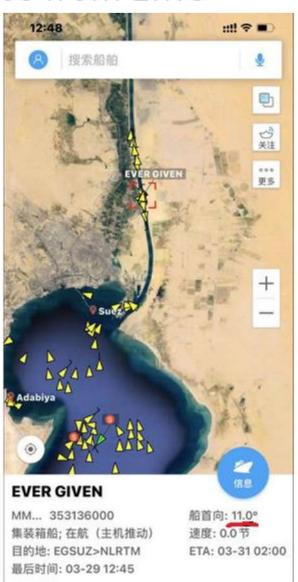


 MM... 353136000
 船首向: 9.0°

 集装箱船; 在航(主机推动)
 速度: 0.0节

 目的地: EGSUZ>NLRTM
 ETA: 03-31 02:00

最后时间: 03-29 10:36



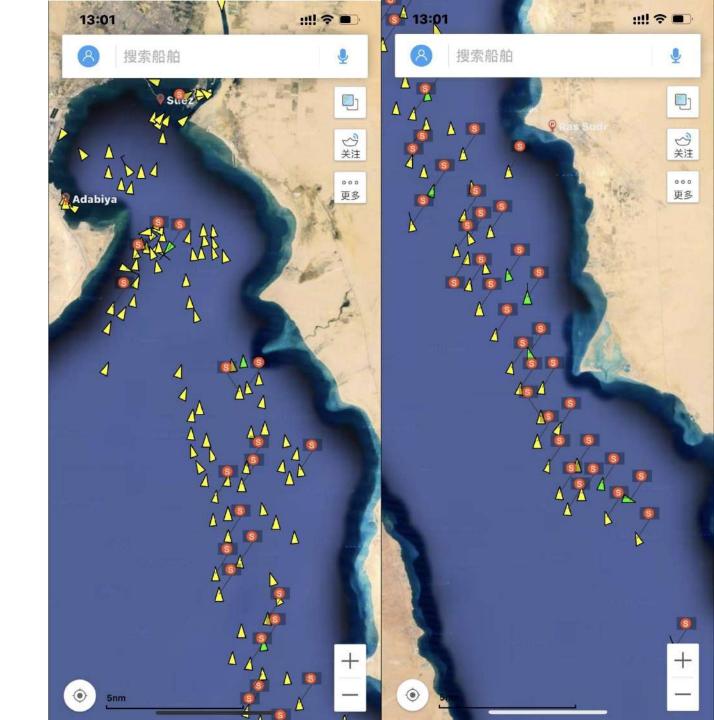
The latest developments of the canal:

After many efforts and attempts, EVER was successfully floated at 0440 local time on 29th. Currently, 12 tugboats are trying to reorient the Ever Given to float vertically in the middle of the canal.

The Suez Canal Authority has decided to tow Ever Given to the Great Bitter Lake. We will closely follow the Suez Canal Authority's arrangements for the resumption of the crossing.



There are around 100 container vessels waiting for. (Till Mar 29, 2021)



Notice from Carriers





Update to vessel blockage in Suez Canal March 27, 2021 Dear Customer,

Please be kindly advised that Suez Canal still remains closed for transit on 27 March, due to the blockage by M/V EVER GIVEN.

Till this moment, ten COSCO SHIPPING Lines operated vessels have been affected. COSCO SHIPPING Lines is doing the utmost to work on our schedule recovery plan, trying to minimize the impact on the shipments. We are going to divert two vessels to recatch the schedule and preserve the customers' supply chain.

Details are as follow:

Emergency route adjustment vessels - latest overview

Loop	Vessel Name	Voyage	Eta	Status
AWE4	COSCO EXCELLENCE	055E	2021-4-22 Cai Mep	Routed around the Cape of Good Hope
AEU7	COSCO FRANCE	042W	2021-4-22 Zeebrugge	Routed around the Cape of Good Hope

Vessels at Suez Canal - latest overview

Loop	Vessel Name	Voyage	Status		
AWE4	COSCO SHIPPING PEONY	013W	2021-3-23	awaiting at anchorage	
AEU3	COSCO SHIPPING LEO	014E	2021-3-23	awaiting at anchorage	
GEM	XIN SHANG HAI	127E	2021-3-24	awaiting at anchorage	
AEM6	RIO BARROW	003E	2021-3-25	awaiting at anchorage	
AEU3	COSCO SHIPPING CAPRICORN	013E	2021-3-25	awaiting at anchorage	
AEU7	COSCO SHIPPING HIMALAYAS	024E	2021-3-26	awaiting at anchorage	
EPI3	XIN CHANG SHU	061E	2021-3-26	awaiting at anchorage	
AEM1	COSCO PRIDE	060W	2021-3-27	awaiting at anchorage	

Please note that the updated specific schedule will be announced as soon as possible.

Thanks for your understanding and support. We will monitor the process of salvage closely and update the further solution for you timely

Best regards, COSCO SHIPPING Lines





Ocean Network Express Pte. Ltd. 7 Straits View #16-01 Marina One East Tower Singapore 018936 Co. Reg. No. 201708450C

29th March, 2021

Dear Valued ONE Customers.

Thank you always for your support to Ocean Network Express.

Further to our announcement with regard to Suez Canal Incident Status Update on the Website, we would like to inform you that we have decided to route the following vessels to Cape of Good Hope (CGH) in order to avoid possible schedule delays over Suez Canal.

SERVICE	VESSEL	VOY	DIR	NEXT PORT	INTENDED ETA
FE3	HMM STOCKHOLM	003	W	ROTTERDAM	15th April 2021
FE3	HMM ROTTERDAM	003	E	SINGAPORE	20th April 2021
FE2	HMM DUBLIN	003	E	SINGAPORE	21st April 2021

R1) HMM ROTTERDAM will omit Jebel Ali

If you have any questions or concerns, please do not hesitate to contact your ONE sales account representative for additional support.

Sincerely,

Ocean Network Express Pte, Ltd



26th March 2021

Customer Advisory (ver.1)

Re: Suez Canal Blockage by Evergreen Operating vessel MV "Ever Given"

As you may have heard from the Media, the Suez Canal passage has been blocked in both directions due to an Evergreen Line operating vessel MV "Ever Given" being knocked off course during its northbound transit at around 8 am Local time on 23rd March 2021

The ship-owner reportedly has appointed maritime professional rescue teams who are working in association with the Captain and the Suez Canal Authority (SCA) to design a more effective plan following unsuccessful prior attempts to refloat the vessel so far. Meanwhile, long queues of a large number of vessels are now waiting for both NB & SB passage.

Whilst none of HMM's owned or chartered tonnage is within the passageway itself, we understand it is unavoidable that the prolonged blockage will have an impact on cargo delivery schedule of our customers destined to both Europe, North America & Asia.

We, HMM, sincerely regret this unfortunate situation and make sure that we will keep our customer informed of any development on the vessel rescue operation and any other information available concerning the voyage plans for your cargo already en route.

Kind Regards,

HMM Co., Ltd



2021-03-29:

***HMM notice: Customer Advisory on Suez Canal Blockage

Dear All Valuable Customers,

Thanks your always supporting with HMM.

As you may have heard from the Media, the Suez Canal passage has been blocked in both directions due to an Evergreen Line operating vessel MV "Ever Given" being knocked off course during its northbound transit at around 8 am Local time on 23rd March 2021.

According to system record, this accident may impact your cargo delivery as HMM FE2/FE3/FE4/MD1/MD2/MD3/FP2

Now as ship owners are being effort for solve, We'll keep post once got any update later, thank you.

Please see below Agreed voyages of THEA to changed Cape of Good Hope Instead of Suez Passing. Any new information, will share in due course.

*** The voyages agreed/finalized to en-route to CoGH

Service	Vessel	Operator	Voy.	Dir.	to Arriva	ETA	ETB	ETD	Current Status	Agreed Action Taken
FE3	HMM ROTTERDAM	HMM	3	5	4.88	2021-03-30 21:00	2021-03-30 22:00	2021-03-31 16:00	Underway to PSD (Just before GIB)	Route via COGH
SE5	HMM DUBLIN	HMM	3	S	8.88	2021-03-31 21:00	2021-03-31 22:00	2021-04-01 16:00	Underway to PSD (Off LIS)	Route via COGH
FES	HMM STOCKHOLM	HMM	3	N	4.88	2021-03-30 21:00	2021-03-30 22:00	2021-03-31 16:00	Underway to SUEZ	Route via COGH

Europe Customer Service Department HMM (China) Co., Ltd - Shenzhen



Market Information

 After the "HMM ROTTERDAM" round the Cape of Good Hope on March 26, more ships of the 2M Alliance and THE Alliance have abandoned the Suez Canal and sailed towards the Cape of Good Hope. According to the latest news released on the official website of the Mediterranean legal system, 7 ships belonging to the 2M alliance have changed their routes and detoured the Cape of Good Hope. The specific information of these 7 ships is:

2M America service: MAERSK ALGOL, voyage 108E

2M Elephant service: MAERSK SKARSTIND, voyage 109E

2M Emerald service: BREMEN, voyage UL108W

2M Emerald service: MSC BILBAO, voyage UL109W

2M Lion Service: MSC AMSTERDAM, voyage QL110W

2M Albatross service: MERETE MAERSK, voyage 111E

2M Silk Service: MAERSK MADISON, voyage 111E



Market Information

 Maersk announced on its official website on March 27 that 14 ships operated by Maersk or its partners have been diverted to the Cape of Good Hope, including several 2M alliance ships. The specific information of these 14 ships is:

Service	Direction	Operator	Vessel	Comments
TP17	Eastbound	MSK	Maersk Algol	Routed around the Cape of Good Hope at the southern tip of Africa
TP11	Eastbound	MSK	Maersk Skarstind	Routed around the Cape of Good Hope at the southern tip of Africa
TP16	Eastbound	MSC	MSC Bilbao	Routed around the Cape of Good Hope at the southern tip of Africa
TP16	Eastbound	MSC	Bremen	Routed around the Cape of Good Hope at the southern tip of Africa
AE5	Eastbound	MSK	Merete Maersk	Routed around the Cape of Good Hope at the southern tip of Africa
AE10	Eastbound	MSK	Madison Maersk	Routed around the Cape of Good Hope at the southern tip of Africa
TP11	Eastbound	MSK	Maersk Santana	Routed around the Cape of Good Hope at the southern tip of Africa
TP12	Eastbound	MSK	Gunhilde Maersk	Routed around the Cape of Good Hope at the southern tip of Africa
AE10	Westbound	MSK	MAGLEBY MAERSK	Routed around the Cape of Good Hope at the southern tip of Africa
AE6	Westbound	MSC	MSC AMSTERDAM	Routed around the Cape of Good Hope at the southern tip of Africa
AE7	Westbound	MSK	ELLY MAERSK	Routed around the Cape of Good Hope at the southern tip of Africa
AE55	Westbound	MSK	MARCHEN MAERSK	Routed around the Cape of Good Hope at the southern tip of Africa





Market Foresee

- The Suez incident is expected to lead to a major shift in price action ahead of schedule.
- Blocked ships = capacity and empty containers that will disappear from the market in the coming weeks.
- Situation of Equipment shortage will incurred in May for this incident.
- Space in Apr 2021 is tightly.
- Rail Services will be good choice for urgent shipments. And Road services freight increased during the weekend.

